

INDIA RESURGENT



Make in India with Italy

*Italian Technologies, Machinery & Know-How for Indian
Manufacturing Growth*

16 February 2021 | 4:30 PM IST

Presentation by Priya Rawat, Vice-President, Invest India

India emerging as World's Economic Powerhouse

#1 Fastest growing G20 economy

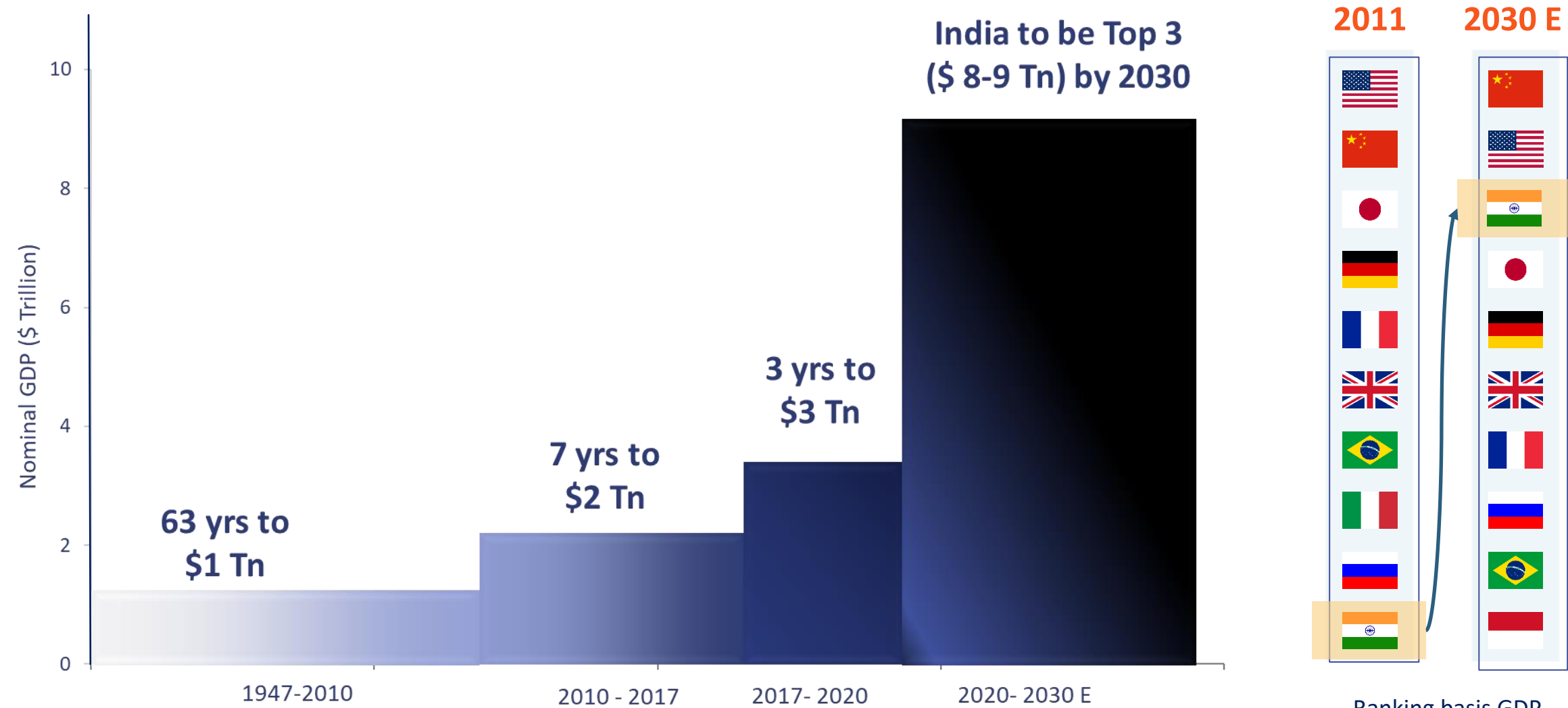
#1 Global fintech adopter

#3 Economy by PPP

#2 Internet users

#2 Start-up ecosystem

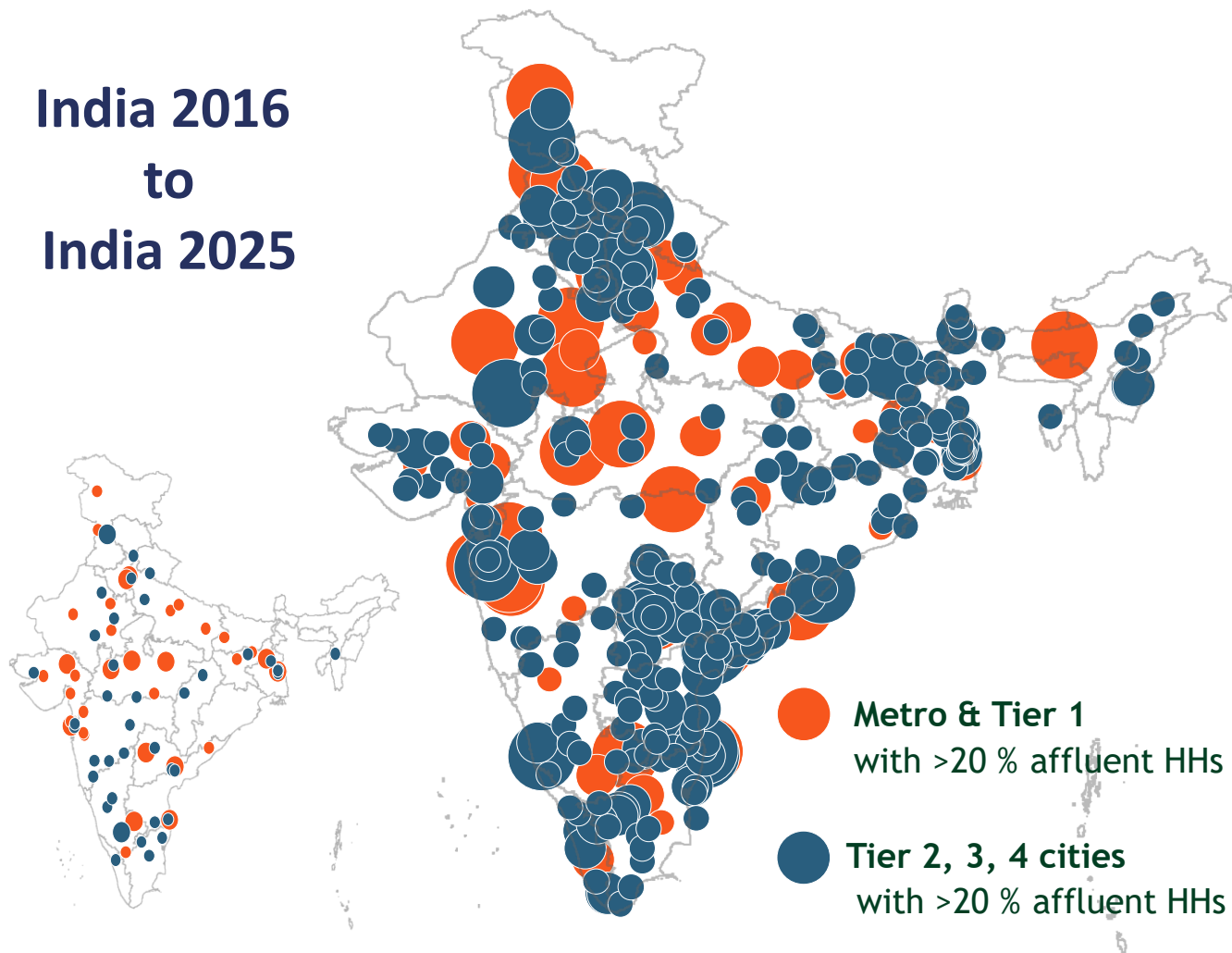
India growth accelerating despite flattening global growth



Note: Forecasts by International Monetary Fund, Oxford Economics, The Economist Intelligence Unit, OECD, The World Bank & Reserve Bank of India

Powered by exploding growth in Tier II, III, IV cities

India 2016
to
India 2025



Did you know?

Smaller cities already capture :



50% of Mercedes-Benz sales



60% of Amazon sales



50% of Digital wallet user base

India to be the only country with such a large and technologically advanced workforce



900,000+

World's highest
Science & Engineering
graduates in India per
annum

India now preferred location for AI, Digital and R&D operations

Case in Point: Healthcare



GE Healthcare

**India birthplace of AI based platform
Edison**

SIEMENS

**50%+ of software and R&D team in
India**

PHILIPS
Healthcare

**2000+ strong health Innovation
center setup in India**

Strong reform led agenda to make India more attractive

"Every tomorrow of India is better than today"

Cost of Doing Business

Ease of Doing Business

Risk of Doing Business

● Competitive tax regime

Corporate Income tax lowest in SE Asia reduced from 25% to 15% (vs. 25% in China, Indonesia)

● Competitive factor cost

Electricity made available at \$0.07 per kWh; lowest in entire region

● Hassle-free land acquisition

3000+ Industrial parks with 0.5+ million hectare readily available

● Simplified existing processes

Single form for company information; Single window at Indian customs

● Provide fast track clearances

Empowered Group of Secretaries & Project development cell for handholding investors

● SOE bank reform

Bank reform merging & allocated capital to most efficient institutions

● Investor friendly laws

Companies law being amended to decriminalize various provisions

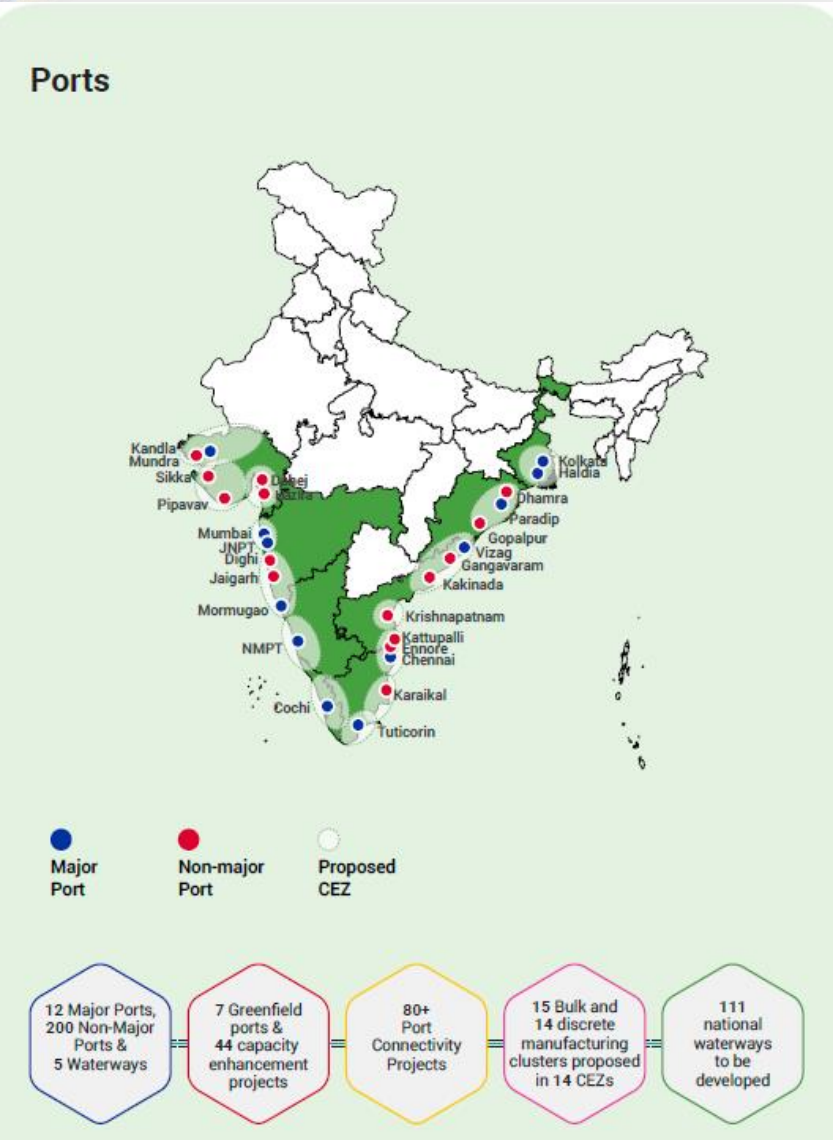
Introduction of IBC to support insolvency proceeding

● Business friendly labor reforms

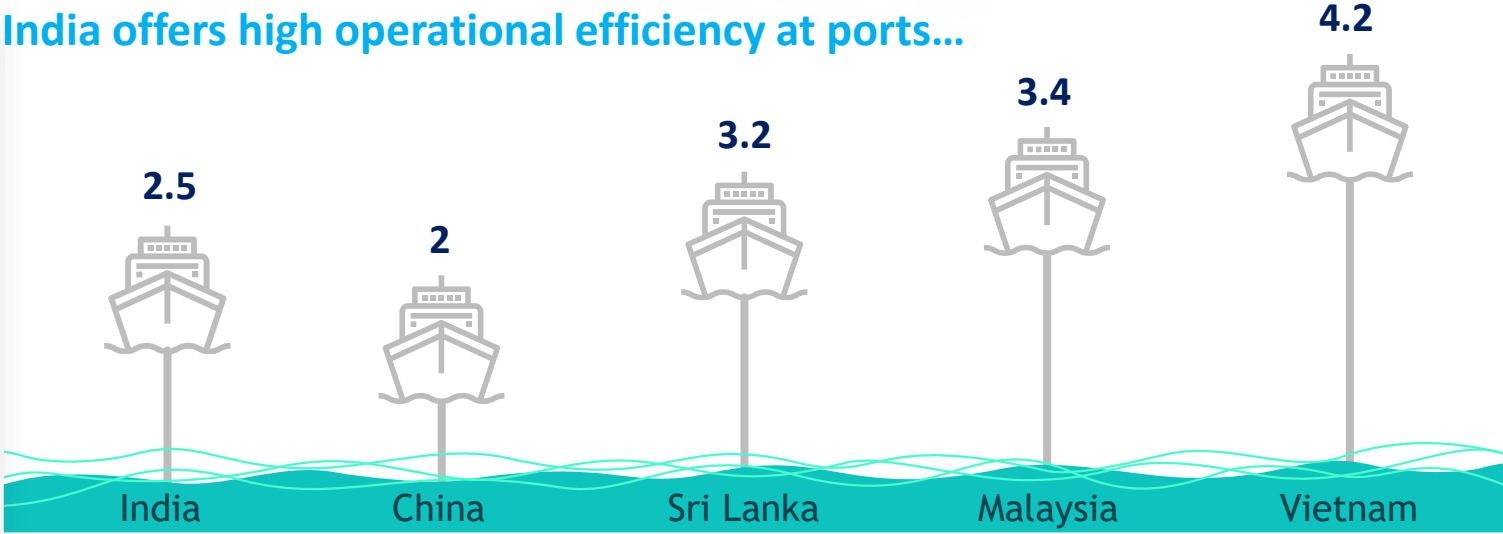
Condensing from >100 partially conflicting laws to 4 simplified & investor- friendly labor codes

● Strong democratic institutions

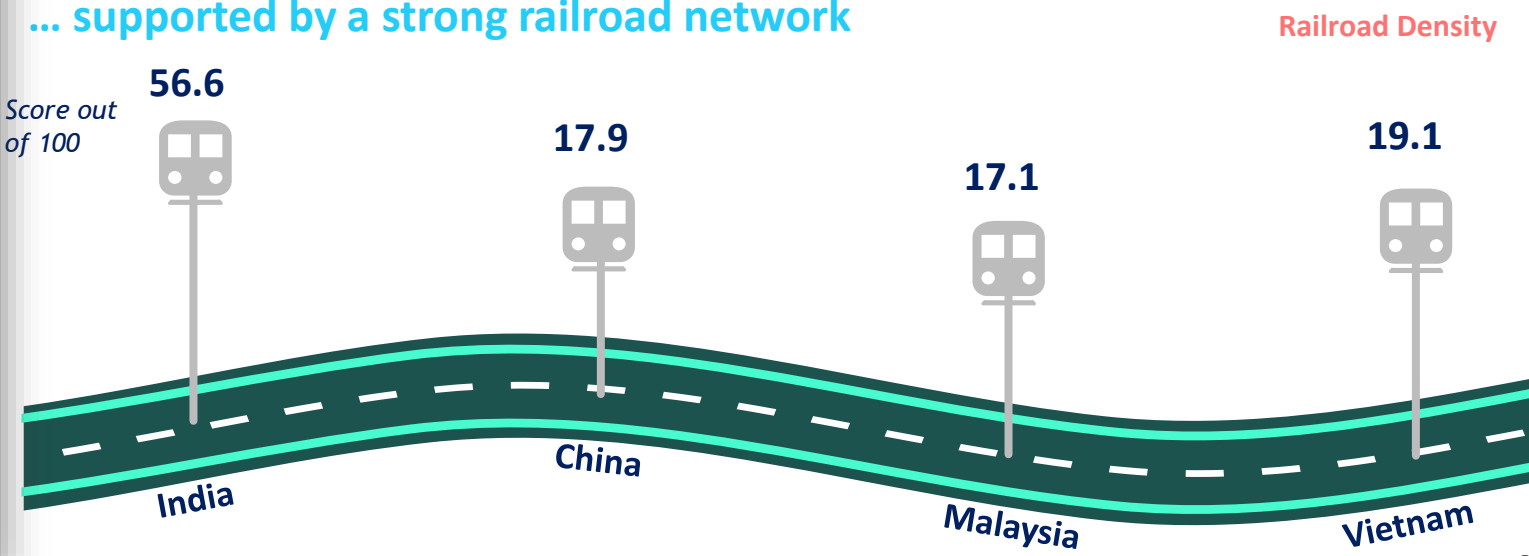
Key export infrastructure in place



India offers high operational efficiency at ports...



... supported by a strong railroad network



Source: World Economic Forum, UNCTADSTAT

Further big-bang investments in infrastructure underway

\$1.4 Tn being invested in infrastructure in next 5 years



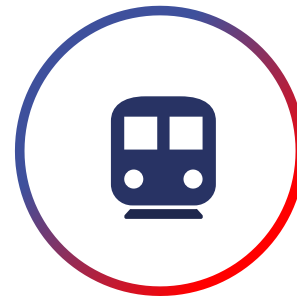
Bharatmala

65,000 kms+ of highways
connecting 550 districts



Sagarmala

\$100+ Bn planned for
port modernization



Freight corridors

10,000+ route kms
(4 corridors) planned



Udaan

100 new airports
planned under Udaan

...which will transform entire logistics landscape of India

5-6%

**Decrease in
logistics cost**



20-25%

**Increase in
average speed of
road network**



100%+

**Increase in port
cargo handling
capacity**



Unparalleled COVID Response to ensure Business Continuity

Control Rooms & Taskforces to address real-time lockdown challenges

Localised essential medical supplies: Produced 450,000 PPE kits per day, masks, testing kits, sanitizers

Medical Support to 150 countries; transported 100,000+ people to respective nations

2nd

Largest Stimulus package in Asia; US\$ 265 Bn(10% of GDP)

2

'Made in India' vaccines supporting world's largest vaccination drive

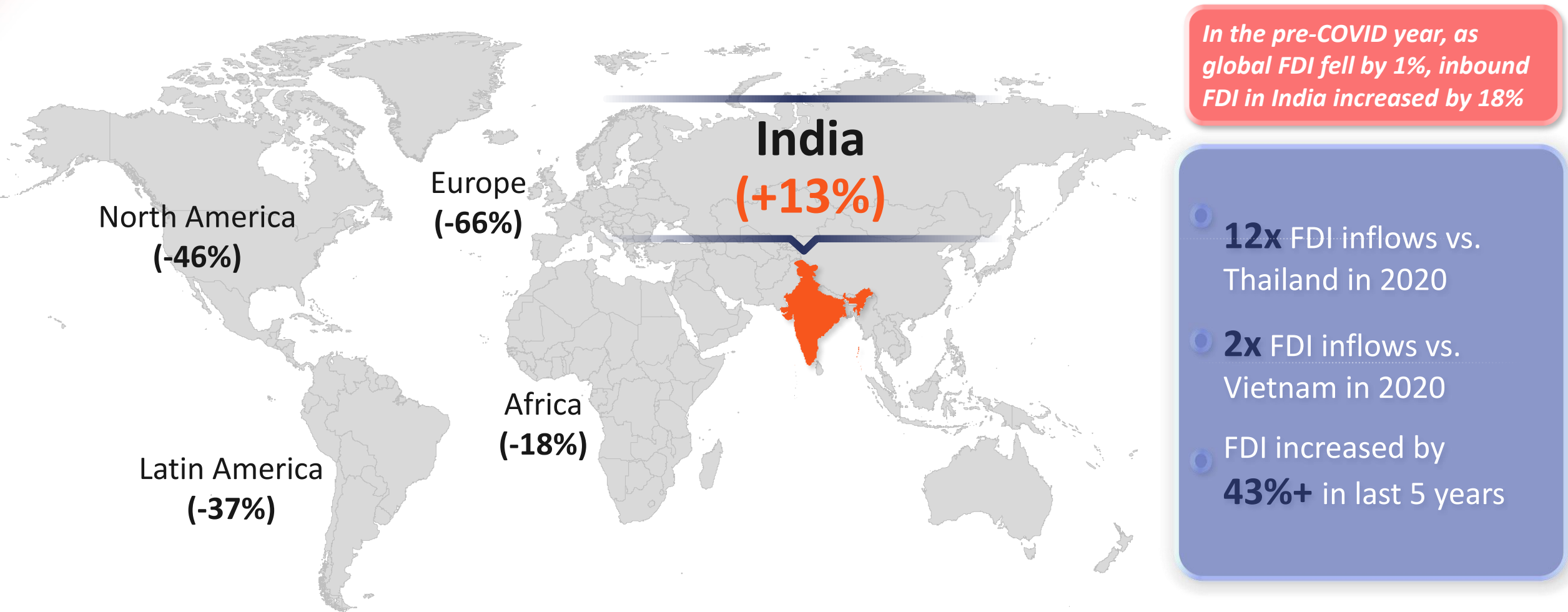
10_{Mn}

Vaccines to be donated to neighbouring countries

- ✓ Regularly leveraging technology : Aarogya Setu, CO-WIN
- ✓ 7 Mn+ people already vaccinated

...Has made India preferred destination for global investors

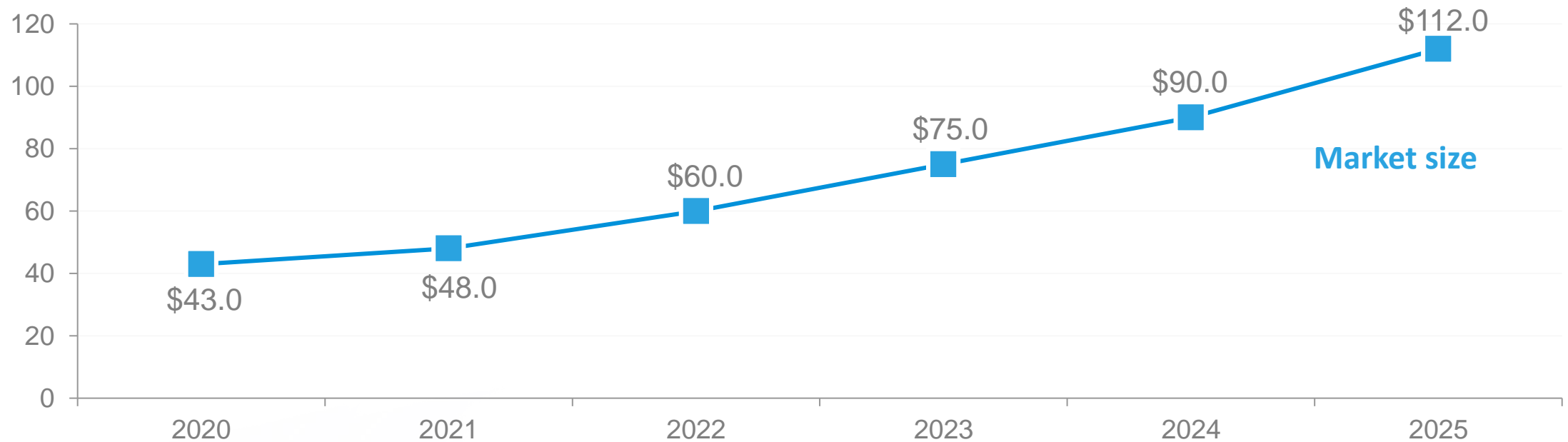
..Even in the pandemic year, while Global FDI fell by 42%, FDI into India rose by 13%



Have translated to opportunities in India's Capital Goods Sector

Capital Goods Industry in India slated to grow rapidly

Market Size in Billions of US\$



In the next five years...

100

Smart Cities for creation of world-class new urban agglomerations

23

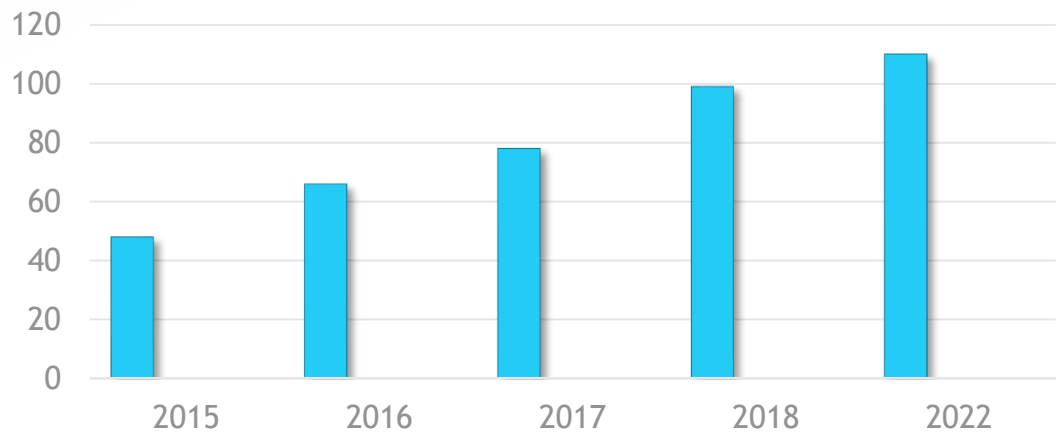
Nuclear Reactors resulting in 10% CAGR

25%

Share of manufacturing in GDP

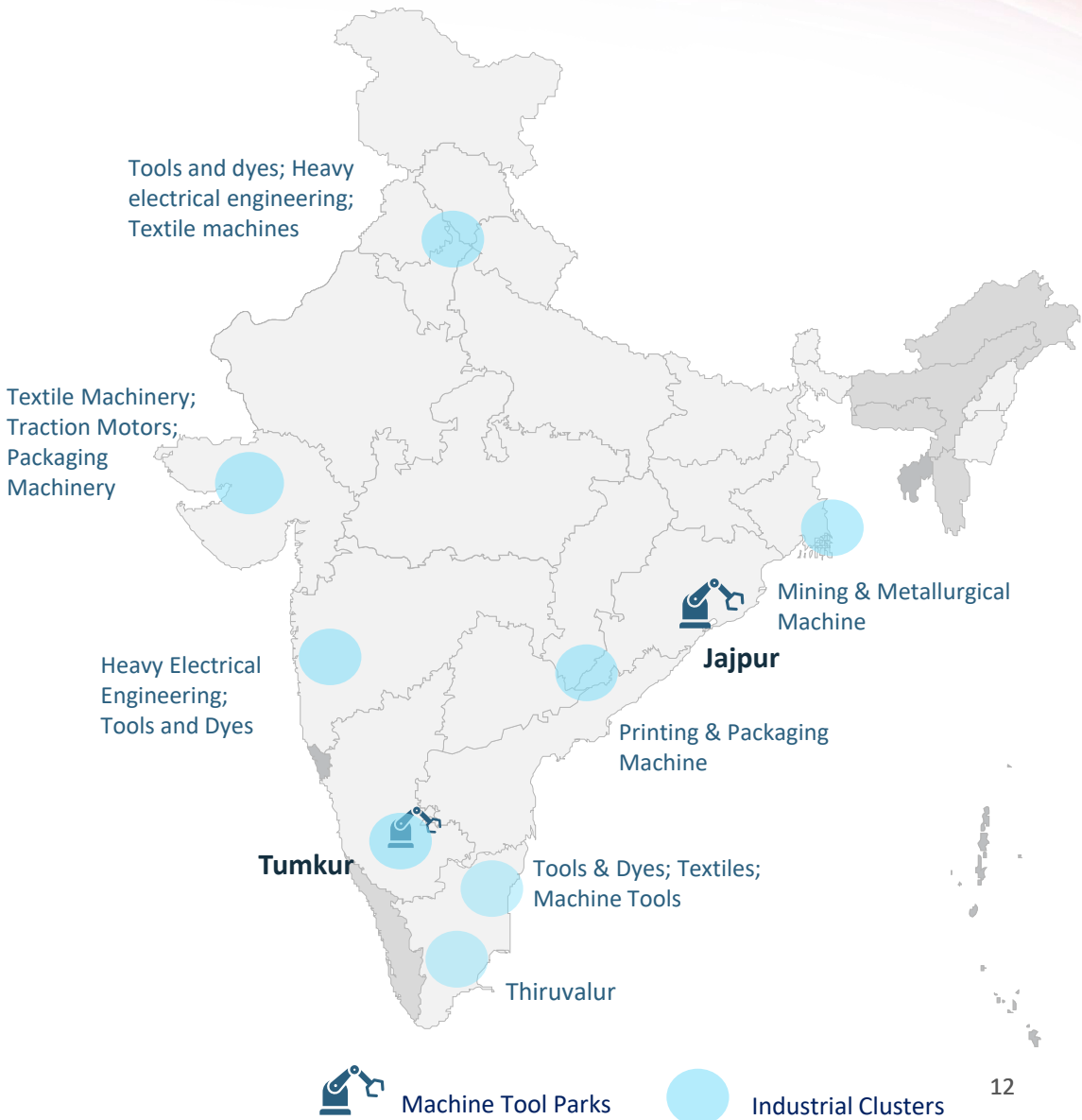
Booming Construction sector & thriving Ecosystem

Construction Equipment Sales Volume
(In thousands)



3rd
Largest Construction Market (2022)

US\$ 1.5 trillion
Infrastructure Push



India-Italy: Growth in Partnership

17th

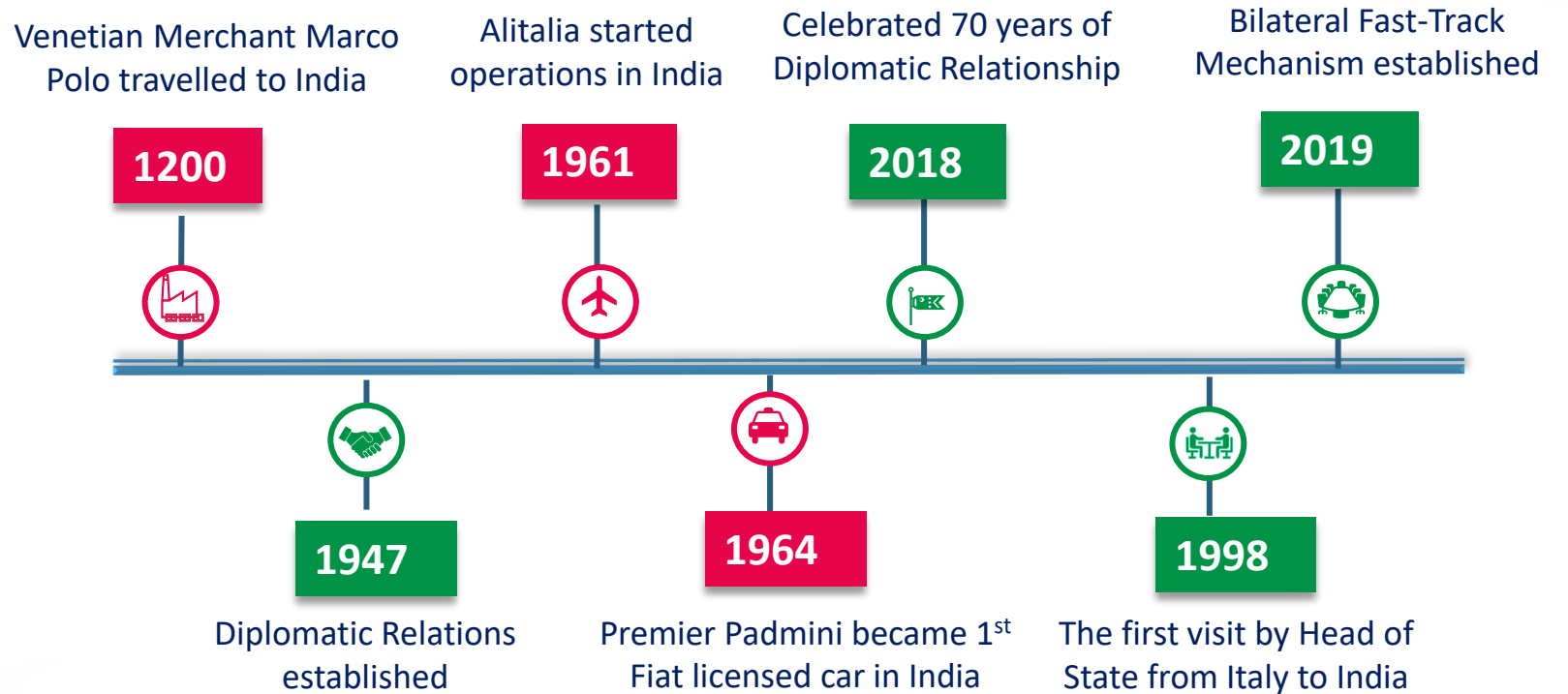
FDI Into India (\$2.99 Bn)
(April'00– Sept'20)

5

Among India's top 5
trading partners in EU

142+

Italian Companies
present in India



Italy has one of the largest Indian diasporas in EU (200,000+)

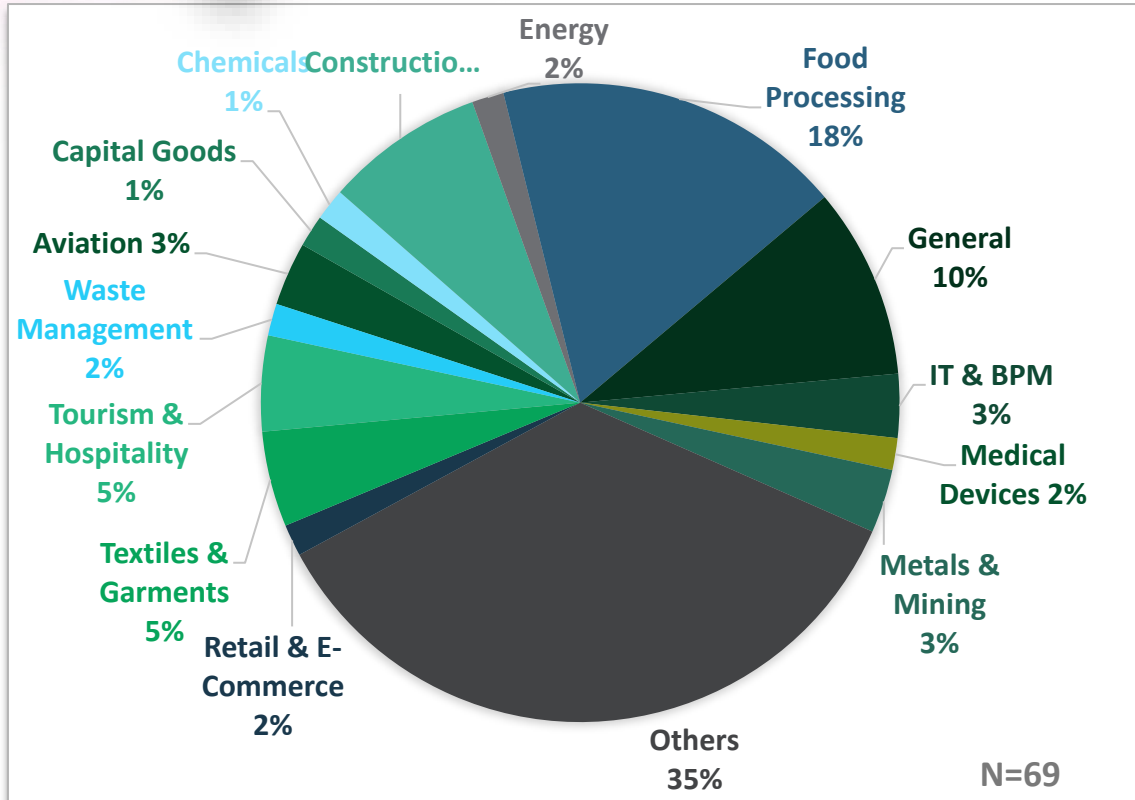


FERRERO





Italy in India: Invest India's Journey



Managed 69 Business Requests* across 15 Sectors including Food Processing (18%); Construction (8%); Textiles & Garments (5%); Tourism & Hospitality (5%).



Dedicated Country Desk for Italy



Microsite curated for Italian investors



Doing Business Guide in Italian



Targeting Italian SMEs through Access India Initiative with Indian Embassy



Formal partnership with Italian Trade Agency to promote mutual investments



Permanent Digital Bilateral Platform of Economic Partnership with Italian Embassy for sector-specific push

Invest India: Dedicated Agency for FDI



INVEST INDIA

NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

Awareness &
Engagement

Business Advisory

Strategy &
Implementation

Investor Aftercare

Long Term
Partnership

252,571 Business Requests

34 States & UTs

162 Nations

40 Sectors



2016



2016, 2017, 2018, 2019



UNCTAD

2016, 2018



2018, 2019, 2020